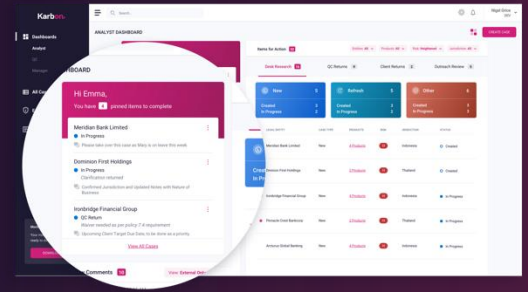


Karbon[®]

Core

Your **engine** of intelligent Client Lifecycle Management.

A powerful, modular engine, designed to digitise the entire KYC and CLM lifecycle with improved clarity and effectiveness.



PRODUCT FEATURES



CONFIGURABLE WORKFLOW

Supports fully customizable workflows, allowing institutions to tailor onboarding and maintenance processes to their specific risk policies and regulatory requirements.



RISK AND POLICY ENGINE

A dynamic engine that encodes AML/KYC policies into automated rules, ensuring consistent enforcement and reducing analyst discretion.



MODERN UX AND DASHBOARDS

Cutting edge user interface with intuitive dashboards and case management tools enhances user experience and operational oversight.



INTEGRATED SCREENING AND DATA

Seamlessly connects to third-party screening tools including Worldcheck and integrates with data providers such as BvD, ensuring real-time data validation and risk assessment.



MANAGEMENT INFORMATION REPORTS

Offers customizable dashboards and widgets for real-time insights into operational performance and compliance metrics.



SECURITY AND COMPLIANCE

Built with SOC 2 compliance in mind, includes robust security features and regular updates to maintain security and regulatory compliance.

~25%

Reduction in time to complete Onboarding KYC

~90-100%

Quality Control first time pass rate

50%+

Increase in clarity of KYC processes, entity portfolios and risks

16+ Clients

Globally including Tier 1 financial institutions

PRODUCT BENEFITS

- ▶ **Simplify and accelerate** KYC by digitizing and codifying tasks, **reduces manual effort** and **minimizes errors**.
- ▶ **Modular design and API-first architecture** enabling **easy integration** with existing systems, **reducing implementation time and cost**.
- ▶ The platform's **configurability** allows institutions to **adapt quickly to regulatory changes and internal policy shifts**.
- ▶ **Analyse and report** on risk profiles, KYC throughput and refresh portfolios.